

INFORMAL BID INTAKE FORM

(\$50,000 - \$249,999)

PART I: PRELIMINARY QUESTIONS

Select a response for each question below which will assist units in assuring that the proper preliminary checks we to submitting this form.	ere taken prior
University Contract. Wherever possible, the University should procure goods and services from suppliers the contracts in place with Rutgers. Units are advised to check RU Marketplace or contact <u>University Procurement Services</u> .	
Can the requested goods or services be provided under an existing University contract? - If Yes, STOP . This form is not required.	□ Yes □ No
Excess or Surplus Inventory . An excess or surplus inventory check should be done to assess opportunity to avenue equipment and vehicles. Units should refer to the University Materials and Logistics webpage.	oid purchasing
Has surplus equipment been considered as an alternative to this purchase by checking the excess or surplus inventory?	s □ No □ N/A
Federally Funded. Will the unit utilize federal funds to finance this purchase?	□ Yes □ No
Does this purchase involve any video surveillance products or telecommunications equipment and services inv monies?	olving federal □ Yes □ No
Do you intend to purchase telecommunications equipment produced by Huawei Technologies Company or Z Corporation, (or any subsidiary or affiliate of such entities); and/or video surveillance and telecommunications equipment produced by Hytera Communications Corporation, Hangzhou Hikvision Digital Technology Company, or Dahua T Company (or any subsidiary or affiliate of such entities)?	uipment
Capital Asset. Is this a purchase of a capital asset (e.g. computer/lab equipment; vehicles; machinery; etc.)?	☐ Yes ☐ No
Small Business Participation. Rutgers encourages engagement with small and local businesses and is common providing them with equitable opportunities to compete for University contracts and bid solicitations. To identify subusinesses, please refer to the <u>U.S. Small Business Administration</u> and <u>State of New Jersey</u> websites.	
Have you solicited from a small business? - If Yes, please indicate in Part II below by checking the Small Bus. checkbox accordingly.	□ Yes □ No
- If No, explain why not:	
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PART	II: SUMMARY OF SOLICITATIO	N			
Detail th	ne Specifications of the Solicitation Provided t	o Bidders (attach additional sheets, if no	ecessary):		
The unit should develop a uniform specification of the goods or services requested and solicit all prospective bidders with that specification. If services are requested, the specification should include the description of the services to be performed and any deliverables. If goods are requested, the solicitation should include the specification of the goods requested. The specifications must be general in nature and not specify "brand name only," unless an equivalent good or service is acceptable. Any supplier who helped develop the specification should not be included in the solicitation, nor be awarded the contract.					
				_	
BIDS/PROPOSALS/QUOTES. List each bidder from which the unit solicited and received a bid/proposal/quote. Indicate the supplier you have chosen below by checking the box to the left. Also, indicate if the bidder falls into one of the supplier diversity classifications listed in Part I by checking the box to the right. Attach to the RU Marketplace requisition copies of each bid/proposal/quote received and summarize below.					
Awarded Supplier	Bidder Name	Quote # / Proposal Name (if applicable)	Total Bid Price	Small Bus. Bidder	
PART	III: INFORMAL BID AWARD JUS	STIFICATION			
	nd if necessary explain, the criteria used to determ plier was the lowest bidder.	nine why the awarded supplier was c	hosen.		
☐ Sup	plier was NOT the lowest bidder. <i>Provide an expl</i>		on. Your decision m	ust be based	
on .	scientific, technical and/or economic reasons. Atta	ach additional sheets, if necessary.			



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PART IV: ADDITIONAL QUESTIONS & REQUIRED DOCUMENTS

Lease/Buy. Financing this purchase through a lease should be considered where appropriate.	
If procuring equipment or vehicles, have you performed an analysis of lease versus other alternatives? \Box Y	es □ No □ N/A
*For further clarification and instructions contact <u>University Procurement Services</u> .	
Independent Contractor or Employee Determination (ICED). Is the supplier providing <u>professional</u> <u>services</u> ?	□ Yes □ No
- If Yes, have you attached the completed ICED Form?	□ Yes □ No
*For further clarification and instructions on ICED refer to the <u>University Tax Services webpage</u> .	
Protected Information. Will the Supplier create, obtain, transmit, use, maintain, process, or dispose of social security data, credit card data, student data, financial data, protected health information (PHI) or General Data Protection Regulation (GDPR) information?	□ Yes □ No
Business Associate Agreement (BAA). Will there be an exchange of protected health information (PHI) with the supplier?	□ Yes □ No
 If Yes, in the Requisition (located under General) have you checked "Yes" in the BAA field and attached the completed BAA? 	□ Yes □ No
*For further clarification and instructions on the BAA refer to the <u>University Ethics & Compliance webpage</u> .	
Third Party Risk Assessment (TPRA). Will the supplier need to use, process, transmit, store or reproduce University data?	□ Yes □ No
- If Yes, have you attached the completed TPRA report from OIT?	☐ Yes ☐ No
*For further clarification and instructions on the TPRA refer to the <u>University Information Protection and Security webpage</u> .	
Accessibility Purchasing Form. Is this an electronic and information technology based purchase?	☐ Yes ☐ No
- If Yes, Rutgers requires you to complete the Accessibility Purchasing Form. This form is not a required a purchase. Users will receive an acknowledgement approval from OIT to proceed with the order.	ttachment for
*For further clarification and instructions on the Accessibility Purchasing Form refer to the <u>University Office of Information Te</u>	echnology webpage.
Facility/Construction Requirements. Is this engagement a facilities/construction-based project?	echnology webpage. ☐ Yes ☐ No
Facility/Construction Requirements. Is this engagement a facilities/construction-based project? - If Yes, have you attached the supplier's Public Works Registration? Do any of the following apply to your engagement? (check if applicable)	☐ Yes ☐ No
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Facility/Construction Requirements. Is this engagement a facilities/construction-based project? - If Yes, have you attached the supplier's Public Works Registration? Do any of the following apply to your engagement? (check if applicable) □ Special utility hook-up (electric, gas, sewage, water.) □ Conditioned air (controlled humidity, ventilation, dry filtered air, compressed air etc.) □ Special foundation, lighting, ventilation, vacuum or steam connection etc. □ Disassembling and reassembling by FOS/Physical Plant □ Will toxic, flammable, or radioactive materials be used? □ Will this equipment weigh more than 80 pounds per square foot? □ Will existing room alterations be needed to adapt and/or admit the equipment? - If any of these apply, have you attached the completed Project Request Form?	☐ Yes ☐ No
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